

Tech Stack, Transformed: The AI Tools Finance Leaders Are Actually Using

No More Hype—Here's What Your Peers Are Already Deploying

Executive Summary

The AI revolution in finance is already here — embedded in the platforms CFOs rely on daily. This isn't about moonshot R&D. It's about today's practical tools that streamline workflows, cut costs, and elevate finance's role in the business. If you're not leveraging these capabilities yet, your competitors likely are.

What the Leaders Are Using — Right Now

Accounts Payable Automation

- Tipalti, Coupa, SAP Concur: AI reduces invoice processing costs by 80%+
- Flags duplicates, speeds up approvals, and reduces fraud
- Copilots resolve invoice discrepancies *without human input*

Financial Close Acceleration

- BlackLine, Trintech, FloQast: AI auto-matches entries and detects anomalies
- Close books 40% faster while reducing overtime and FTE strain
- Embedded audit trails ensure transparency

Forecasting & FP&A

- KPMG + GenAI models: Automates 90%+ of routine FP&A tasks
- Draft budgets, variance analyses, and scenario plans in seconds
- Humans focus on narrative, not number crunching

Reporting & Visualization

- **Power BI, Tableau:** Natural language queries + AI explanations of trends
- Executive-ready reports generated from multiple sources automatically
- Saves analysts hours of formatting and slide creation

ERP Copilots and AI Overlays

- Workday Assistant: Natural language task management
- Microsoft Dynamics 365 Copilot: Embedded forecasting, reconciliation
- SAP Joule: AI agents tackle journal entries and billing disputes

What to Look for When Evaluating Tools

- ☐ **Native Integration** — Look for AI already embedded in your ERP and close tools
- ☐ **Low-Code Interfaces** — Empower business users without needing data scientists
- ☐ **Governance Support** — Ensure transparency, validation trails, and human-in-the-loop options
- ☐ **Vendor Maturity** — Prioritize partners with proven use cases and enterprise experience

Takeaway

You don't need to reinvent your tech stack — you need to activate the AI already in it. The tools exist. Your edge is how quickly and effectively you deploy them.

Final Word

AI isn't a separate system. It's the new standard in the systems you already own. Treat it like a capability, not a curiosity — and watch your finance team move faster than ever before.